



GROW WITH US

Over the past seven years, our industry insight and business instincts have served our clients well. And as our clients have grown, so have we. This December we are opening an office in Houston, the energy capital of the world, to serve our expanding customer base. Now, with offices in Houston and Denver, Rivington Capital is better positioned to serve the financial needs of the small- cap upstream sector.

We deliver a full suite of products for the growth-oriented company, including capital raising, financial advisory and comprehensive accounting services. By providing a clear view of the landscape and alternatives, we have successfully closed in excess of 50 transactions representing more than \$3 billion in transaction value. We welcome the opportunity to work with you on your next growth project.

Rivington
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